

CURRENT REPORT No. 32/2018

Date of Report:

27 April 2018

Re:

Issuance of bonds within Emperia Holding Group.

Update:

The Management Board of Emperia Holding S.A. ("Issuer") informs that on 27 April 2018, Issuer issued 140 short-term bonds, with a total nominal value of PLN 14 000 000, maturity date on 15 June 2018, which were acquired by Elpro Development S.A.

Above emissions have been carried out in the framework of the Emperia Holding Group's cash management. Interest on the bonds are based on WIBOR + margin

Legal Basis:

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005 in conjunction with § 5(1)(6) the Regulation of the Minister of Finance of 19 February 2009 on current and periodical disclosures by issuers of securities and conditions for recognizing as equivalent disclosures required under regulations of a non-member state.